



**ROUNDTABLE DISCUSSION ON FINANCIAL EDUCATION IN NATIVE COMMUNITIES**  
**TUESDAY, MARCH 20, 2007**  
**U.S. DEPARTMENT OF THE TREASURY**

**AGENDA**

**8:00 a.m. Informal Networking Session**

**8:45 a.m. Welcome Remarks**

*Mr. Dan Iannicola Jr., Deputy Assistant Secretary for Financial Education  
U.S. Department of the Treasury*

**8:50 a.m. Featured Speakers**

*Ms. Anna Escobedo Cabral, Treasurer of the United States  
U.S. Department of the Treasury*

*Ms. Kimberly Reed, Director, Community Development Financial Institutions Fund  
U.S. Department of the Treasury*

**9:05 a.m. Topic 1: Access to Financial Services**

*Discussion Leaders:*

*Ms. Elsie Meeks, Executive Director  
First Nations Oweesta Corporation*

*Mr. David A. Fleming, President and Chief Executive Officer  
Lac Courte Oreilles Federal Credit Union*

*Ms. Virginia Davis, Associate Counsel  
National Congress of American Indians*

**9:50 a.m. Topic 2: The Financial Education Question**

*Discussion Leaders:*

*Ms. Lanalle Smith, Executive Director  
Navajo Partnership for Housing*

*Mr. Joseph Peri, Executive Vice President and Chief Operating Officer  
National Council on Economic Education*

*Ms. Lillian Sparks, Executive Director  
National Indian Education Association*

**11:00 a.m. Topic 3: Fueling Innovative Partnerships**

Discussion Leaders:

*Mr. David Johnson, Acting Director, Division of Capital Investment  
U.S. Department of Interior*

*Mr. Johnny DiBartolo, Director, Program and Youth Development Services  
Boys and Girls Club of America*

*Ms. Beth Castro, First Vice President and Manager, Community Reinvestment  
Washington Mutual*

*Mr. Jerry Nachtigal, Vice President, Public and Government Affairs  
Citibank (South Dakota), N.A.*

**12:15 p.m. Conclusion**

